

15 March 2022

To

Jindal Capital Limited

201, Aggarwal Plaza Sector-9, Rohini,
North West Delhi – 110 085, India

Subject: Submission of Post Offer Advertisement in relation to an open offer (as defined in the Post Offer Advertisement) to the Public Shareholders of Jindal Capital Ltd (the "Target Company") ("Open Offer" / "Offer")

Dear Sirs,

With respect to the captioned Offer and in accordance with Regulation 18(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**"), please find enclosed the Post Offer Advertisement dated 14 March 2022, published on 15 March 2022 in the following newspapers -

- I. Business Standard, English national daily, all editions;
- II. Business Standard, Hindi national daily, all editions; and
- III. Mumbai Lakshdeep, Marathi daily, Mumbai edition.

We request you to kindly upload the Post Offer Advertisement on your website at the earliest.

Capitalized terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the attached Post Offer Advertisement.

Thanking you,

For Khambatta Securities Limited


Vipin Aggarwal

Authorised Signatory

Encl: Post Offer Advertisement

